**Valuation Services Pre-Planning Questionnaire**

|  |
| --- |
|  |
| *(Company name, BIN)* |
|  |
| *(address, phone numbers)* |
|  |
| *(Director’s name )* |
|  |
| *(company activity)* |
|  |
| *Subject of valuation****:*** *(1)**business / share, (2) property, (3) equipment, (4) fixed assets, (5) intangible assets)* |
|  |
| *(company structure, availability of subsidiaries - for business valuation)* |
|  |
| *(purpose of the valuation)* |
|  |
| *(report language(s))* |
|  |
| *(who filled out the form, date, and email)* |

| **Information about the object of valuation (fill in the section corresponding to the subject of valuation)** |
| --- |
| **Business/share valuation** |
| **1.1.** | *Financial statements as of the latest reporting date (attach)* |
| **1.2.** | *List of fixed assets and intangible assets (attach)* |
|  |  |
| **Real estate/property valuation** |
| **2.1** | *Total area of the property (if there is an adjacent land plot, also indicate the area)* |
|  |  |
|  **2.2** | Location |
|  |  |
| **2.3** | *Current use*  |
|  |  |
| **Equipment valuation** |
| **3.1** | *Description* |
|  |  |
| **3.2** | *Technical characteristics (capacity, year of manufacture, etc..)* |
|  |  |
| **3.3** | *Location as of valuation date* |
|  |  |
| **Valuation of the fixed assets** |
| **4.1** | *Statement of fixed assets as of the expected date of valuation (attach)* |
|  |  |
| **4.2** | *Description of the expensive positions (attach)* |
|  |  |
| **Valuation of intangible asset**  |
| **5.1** | *Description* |
|  |  |
| **5.2** | *Statement of intangible assets as of the expected valuation date (attach)* |
| **Other questions** |
| * *• Is the company or any of its controlling parties on sanctions lists of the United States, the European Union or other countries?*
* *• Have management or the Company been investigated by government authorities?*
 |  |

Обратите внимание, что это минимальная информация, необходимая для подготовки предложения.

После подписания договора для проведения оценки будет необходима дальнейшая более детальная информация и документы.